



- : 8481  
 - :  
 - : 2006.10.18 ~ 2007.01.17

1.

	2005 07 18		12
	( )		

30% . 가

2. ( : )

	22,410.84		212.8
	22,198.05	가 ( )	1,019.21
			1,040.38

3. ( : ,%)

가	6,362.92	12,813.06	900.12	2,145.53					189.21	22,410.84
	28.39	57.17	4.02	9.57					0.84	

:4.82 :46.45 :137.94 :-127.37

4. ( :2007.01.17)

- ( : , ,%)

		가	가	가	
	6,148	205.98	210.57	4.59	1
	489	71.57	75.55	3.98	0.3
CJ	1,859	185.32	196.12	10.81	0.9
LG	2,376	50.95	45.98	-4.98	0.2
	5,876	192.66	227.99	35.33	1
	5,980	98.23	101.66	3.43	0.5
	4,262	90.88	92.70	1.82	0.4
	12,876	136.57	150.65	14.08	0.7
	388	82.28	104.76	22.48	0.5
SK	1,865	114.76	129.62	14.85	0.6
1	4,460	180.41	164.80	-15.61	0.7
POSCO	889	198.84	266.70	67.86	1.2
	5,470	104.53	109.13	4.60	0.5
	915	554.74	550.83	-3.91	2.5
1	16,038	205.42	197.27	-8.16	0.9
	7,320	53.80	66.69	12.88	0.3
	2,130	33.44	31.52	-1.91	0.1
	1,272	102.60	171.08	68.49	0.8
SKC	6,370	127.37	127.40	0.03	0.6
LG	5,430	128.09	149.87	21.78	0.7
	10,281	41.21	37.94	-3.27	0.2
	12,190	102.42	94.84	-7.58	0.4
	6,569	238.75	277.54	38.79	1.3
	2,709	129.79	128.41	-1.38	0.6
	3,650	51.86	60.96	9.09	0.3
SK	1,293	257.68	273.47	15.79	1.2
	953	72.98	61.37	-11.61	0.3
	5,574	55.88	62.71	6.83	0.3
-	37,639	106.90	98.61	-8.29	0.5
	16,560	100.23	107.14	6.92	0.5
	13,359	206.71	228.44	21.73	1
KT	6,721	286.15	310.85	24.70	1.4
SBS	297	12.10	13.96	1.86	0.1
G2R	7,920	121.58	102.17	-19.41	0.5
	6,110	167.48	154.89	-12.59	0.7
	27,855	103.99	93.31	-10.68	0.4



( : , ,%)

		가	가	가	
	9,065	256.29	253.82	-2.47	1.2
	2,106	167.56	157.53	-10.03	0.7
LG 1	6,279	233.73	192.45	-41.28	0.9
	16,243	184.21	178.67	-5.53	0.8
	14,713	146.27	124.62	-21.65	0.6
	17,585	103.56	136.46	32.90	0.6
LG	1,790	38.31	35.80	-2.51	0.2
( )	412	2.06	3.75	1.69	0
( )	111	0.06	2.34	2.29	0

\*

( : , ,%)

	가	가				
42-71-364-2	500.00	487.09	2006.08.02	2007.08.01		2.2
41-727-2-13	500.00	498.17	2005.07.13	2007.07.13		2.3
41-735-2-14	320.00	320.34	2005.09.14	2007.09.14		1.5
41-749-2-14	1,000.00	1,005.35	2005.12.14	2007.12.14		4.5
41-703-2-19	1,700.00	1,715.55	2005.01.19	2007.01.19		7.8
41-711-2-23	670.00	670.92	2005.03.23	2007.03.23		3
41-745-2-23	2,000.00	2,017.20	2005.11.23	2007.11.23		9.1
42-2-546-13	1,000.00	976.67	2006.01.13	2007.07.13		4.4
42-14-546-12	1,200.00	1,153.63	2006.05.12	2007.11.09		5.2
42-12-546-17	500.00	484.24	2006.03.17	2007.09.14		2.2
42-43-364-24	1,000.00	983.52	2006.05.24	2007.05.23		4.4
( )0610	500.00	482.44	2006.10.09	2007.10.09	AAA	2.2
SC 06-02	2,000.00	2,017.94	2006.02.06	2007.08.06	AAA	9.1

\*

( : , )

	( )	가	

( : , )

	( )	가	

( ) ( : , )

( ) ( : , ,%)

( : )

( : , ,%)

/	2006.07.20	1,800.00	45.59	2007.07.20	8.3
/	2006.12.05	250.00	1.46	2007.06.05	1.1
/	2007.01.17	47.58	0.01	2007.01.18	0.2
(4.04%)	2007.01.01	0.82	0.08	2007.01.31	

\*

( : , ,%)

	가				
900.00	900.12	4.7000	2007.01.17	2007.01.18	4.1

\*

( : , ,%)

가 ( : , ,%)



5. ( : , )

				(%)
149,938	3,027.91	178,586	3,452.78	52.81

6.

[ ]

\* 3 가 10.7% 7.0% 1 6  
 , 27~28% 10 11 10  
 가 GS , LIG , LS , KT&G, LG 43 LCD,  
 , 2 GS , LS ,  
 LIG 가 가 2 2  
 가가 가 가 가 가 가  
 가 1 SOC 가 3% 가 가  
 , 가 , KT, POSCO, 가 가  
 , , , LG , SIMPAC, POSCO  
 3 가 가  
 . IT IT IT

\* 가 2  
 1 IT 가 , IT  
 가 가 가

[ ]

가 가 가 가 가  
 가 가 가 가 가



가, 가,

가  
가

가

가

가

50%

가

( : )

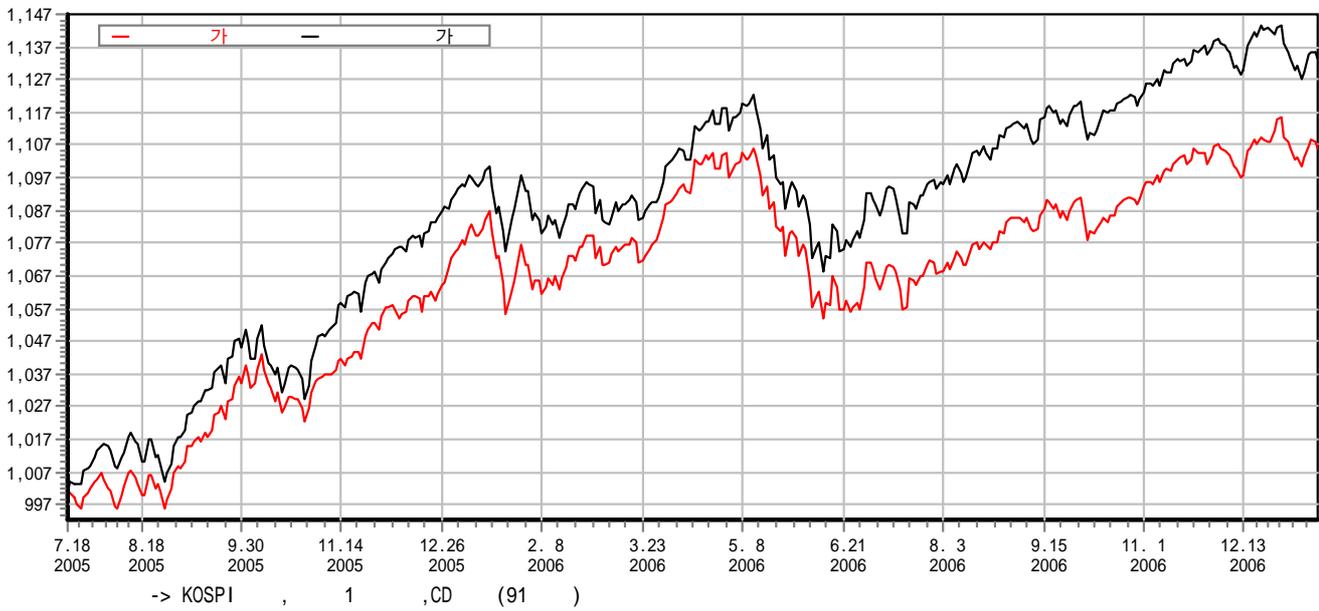
	가						
	228.2	7.8		-38.7	-2.8		227.3
	256.7	-17.4		229.8	-6.3		573.3

\* : , / ( ) , , .

( :%)

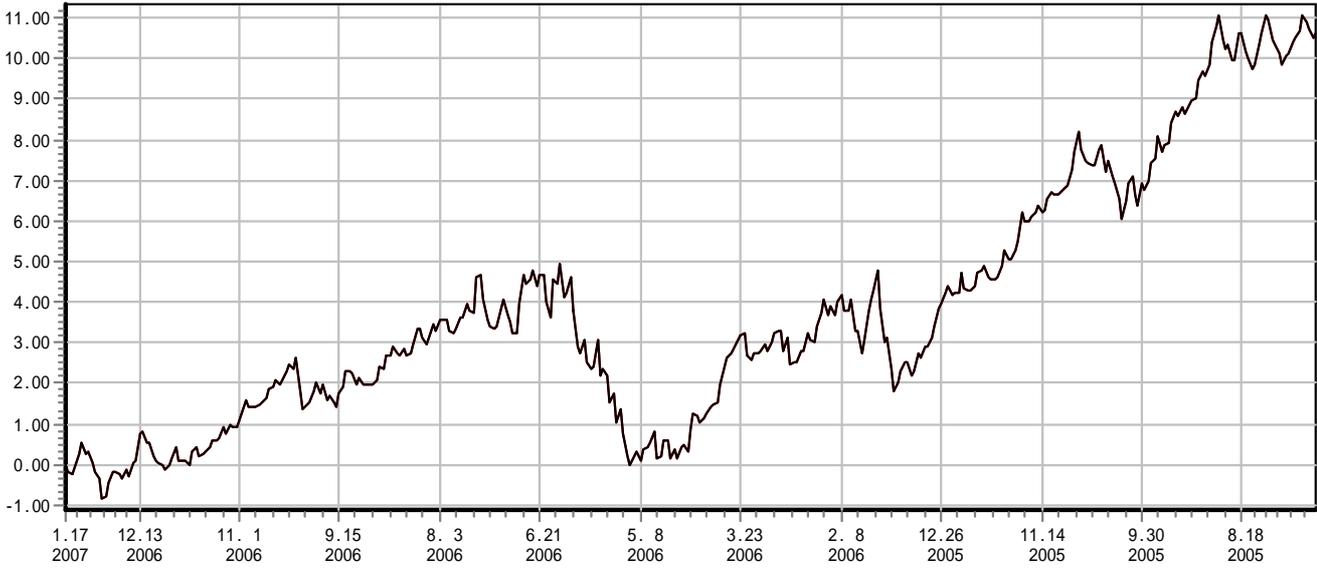
	1	3	6	1	
	0.02	2.08	4.04	2.34	10.65

- 가 가





- 가



( )  
가 ( )

- ( : )

		29.7	69.4	2.0
		27.3	63.7	1.8

- ( :%, )

	1.67	1.68

7.

44	現)	(7 4 ) (10 6 )	99010120004
38		(3 9 ) (7 3 )	00010120010
36		(5 ) (2 7 )	01010120017
35	LG	(6 ) (7 5 )	00010120013
33		(9 ) (6 10 )	00010120012
31	Megadeal M&A (1 ) KB	(5 9 ) (9 )	06010120030
29		(2 2 )	06010120029
25		(1 1 )	06010120033

8. ( : )

	11			12			01		
				126.57	0.25	5.38			
	213.70	0.43	9.22						
	78.78	0.04	3.40	46.08	0.09	1.96			
	14.66	0.03	0.63	21.23	0.04	0.90	185.28	0.19	10.24
	523.41	0.99	22.58	934.01	1.29	39.71	714.18	0.82	39.45
	557.72	1.12	24.06	670.36	1.23	28.50			
	11.55	0.02	0.50						



- . ( : )

	11			12			01		
	8.59	0.02	0.37						
	63.91	0.13	2.76	28.82	0.06	1.23			
	74.09	0.15	3.20	3.91	0.01	0.17	259.29	0.38	14.32
	5.35	0.01	0.23						
	21.91	0.04	0.94	133.60	0.27	5.68			
SK	15.49	0.03	0.67						
							7.99	0.02	0.44
	121.17	0.24	5.23						
	27.43	0.05	1.18						
	5.66	0.01	0.24				91.31	0.18	5.04
CSFB				103.42	0.26	4.40			
	26.63	0.07	1.15						
							536.28	0.51	29.62
							15.95	0.03	0.88
	369.78	0.72	15.95	177.57	0.36	7.55			
	66.22	0.13	2.86						
				90.81	0.05	3.86			
	112.22	0.22	4.84	15.77	0.03	0.67			
	2,318.25	4.45	100.00	2,352.15	3.93	100.00	1,810.29	2.13	100.00

- . ( : )

	11			12			01		
	5,409.71		54.24	2,453.69		33.04			
	479.30		4.81						
				3,971.00		53.47			
NH	481.05		4.82						
KIDB	3,604.35		36.14	1,001.60		13.49			
	9,974.41		100.00	7,426.29		100.00			

- . ( : )

	11			12			01		

가 .

9. ( : )

( )									
								97	
								2,172	

10. ( )

				( )			
	2006.11.28	7,352		7,352			

11.

- . www.syfund.co.kr ( : ) .  
 121 1 ( )가  
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