



- : 8991 (Class A)  
 - :  
 - : 2006.07.20 ~ 2006.10.19

1.

	2004 10 20		12
	( )		S K NH

60%

2. ( : )

	187,970		1,759
	186,211	가 ( )	986.92 1,062.21

3. ( : ,%)

가	178,754.1		9,436.02					1,622.28	189,812.4
	94.17		4.97					0.85	
	:1592.47	:29.8	: -701.08						

4. ( :2006.10.19)

- ( : , ,%)

		가	가	가	
CJ	4,544	441.26	453.49	12.23	0.2
CJ1	49,486	2,247.46	2,523.79	276.32	1.3
LG	132,104	2,211.52	2,721.34	509.83	1.4
	117,238	2,804.58	4,607.45	1,802.87	2.4
	141,580	2,349.88	2,484.73	134.85	1.3
	48,730	896.58	1,081.81	185.23	0.6
	242,408	2,357.35	2,896.78	539.43	1.5
	122,600	1,079.96	1,141.41	61.45	0.6
	15,640	393.00	362.07	-30.93	0.2
	37,378	1,486.27	975.57	-510.70	0.5
	12,780	2,703.70	3,476.16	772.46	1.8
	61,798	792.68	831.18	38.50	0.4
LIG	210,315	2,567.84	2,713.06	145.22	1.4
1	129,741	1,170.74	1,085.93	-84.81	0.6
SK	52,798	2,970.11	3,210.12	240.00	1.7
	258,670	2,969.63	3,026.44	56.81	1.6
	6,200	469.61	474.30	4.69	0.3
1	89,448	4,565.12	3,953.60	-611.52	2.1
3 B	16,495	819.61	664.75	-154.86	0.4
POSCO	28,919	6,302.42	7,403.26	1,100.84	3.9
	143,811	2,344.45	2,732.41	387.96	1.5
	18,565	10,875.98	11,807.34	931.36	6.2
1	148,279	1,651.95	1,809.00	157.05	1
LS	84,021	2,572.79	3,268.42	695.63	1.7
	264,509	1,985.98	2,319.74	333.77	1.2
GS	18,566	893.04	1,256.92	363.88	0.7
	85,849	1,616.58	1,347.83	-268.75	0.7



		가	가	가	
	273,996	687.79	608.27	-79.52	0.3
F&F	64,910	318.61	287.55	-31.06	0.2
	52,220	281.76	259.27	-22.49	0.1
	66,719	716.98	944.07	227.10	0.5
SIMPAC	166,635	224.21	255.78	31.57	0.1
	138,450	1,536.17	1,165.75	-370.42	0.6
	33,820	2,501.41	4,684.07	2,182.66	2.5
	73,602	1,074.97	824.34	-250.62	0.4
	15,710	232.27	227.80	-4.48	0.1
1	93,388	1,112.79	1,209.37	96.58	0.6
LG	239,425	5,738.60	5,135.67	-602.93	2.7
	257,642	1,044.11	1,051.18	7.07	0.6
	363,281	3,144.16	2,575.66	-568.50	1.4
	52,440	1,005.22	946.54	-58.68	0.5
가	36,322	764.01	728.26	-35.76	0.4
	72,383	1,912.63	1,885.58	-27.06	1
	229,893	7,856.24	8,356.61	500.37	4.4
	522,340	1,723.57	1,355.47	-368.10	0.7
	45,010	616.10	632.39	16.29	0.3
	225,204	379.04	298.40	-80.64	0.2
SK	45,122	8,792.57	9,182.33	389.76	4.9
E1	45,420	1,786.43	1,812.26	25.83	1
SK가	42,160	1,451.22	1,686.40	235.18	0.9
	201,528	2,055.15	2,055.59	0.44	1.1
-	204,820	550.58	602.17	51.59	0.3
	247,387	1,569.71	1,345.79	-223.92	0.7
WISCOM	293,033	1,290.81	1,210.23	-80.58	0.6
	280,301	4,038.98	4,596.94	557.96	2.4
KT	225,107	9,553.54	9,195.62	-357.92	4.9
	75,510	200.63	196.33	-4.30	0.1
	298,221	1,709.21	1,336.03	-373.18	0.7
KT&G	65,196	3,008.64	3,637.94	629.30	1.9
	219,693	1,072.41	812.86	-259.55	0.4
G2R	278,448	4,620.29	4,329.87	-290.43	2.3
가	135,847	4,686.62	5,026.34	339.72	2.7
	70,810	211.65	201.81	-9.84	0.1
	46,729	151.02	158.64	7.62	0.1
	315,563	1,027.54	665.84	-361.70	0.4
	182,170	343.04	344.30	1.27	0.2
	20,868	555.70	597.87	42.16	0.3
	22,388	527.05	614.55	87.50	0.3
	243,747	872.36	823.86	-48.49	0.4
LG 1	140,574	4,236.51	3,514.35	-722.16	1.9
	44,830	279.95	318.29	38.35	0.2
	65,398	219.12	200.44	-18.68	0.1
	50,270	2,252.52	2,133.96	-118.56	1.1
	59,178	1,473.88	1,733.92	260.04	0.9
	83,407	1,828.63	1,309.49	-519.14	0.7
	41,260	3,136.32	3,280.17	143.85	1.7
	47,325	228.26	226.69	-1.58	0.1
LG 1	68,750	3,016.44	2,279.06	-737.37	1.2
	13,380	168.18	163.24	-4.95	0.1
	180,475	1,201.13	1,227.23	26.10	0.7
GS	85,526	2,198.45	2,762.49	564.04	1.5
GS( )	53,614	924.14	1,066.92	142.78	0.6
	80,880	859.23	792.62	-66.61	0.4
	3,788	170.99	172.54	1.55	0.1
	49,883	259.93	271.36	11.43	0.1
	442,720	3,036.20	2,806.84	-229.35	1.5

\*



- ( : ,%)

	가	가	가			
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	( )	가		
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- ( : ,)

	( )	가		
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- ( ) ( : ,)

- ( ) ( : ,%)

- ( : )

- ( : ,%)

/	2006.05.23	1,600.00	30.20	2006.11.23	0.9
/	2006.08.31	60.00	1.13	2006.11.24	0
/	2006.08.07	600.00	11.34	2006.11.24	0.3
/	2006.09.28	520.00	8.52	2006.12.13	0.3
/	2006.08.21	1,190.00	19.45	2006.12.14	0.6
/	2006.10.19	1,000.00	0.12	2006.10.23	0.5
/	2006.10.19	4,387.21	0.52	2006.10.23	2.3
(4.04%)	2006.10.01	6.65	0.88	2006.10.31	

\*

- ( : ,%)

	가			
	가			

- ( : ,%)

- 가 ( : ,%)

5. ( : ,)

				(%)
2,206,346	25,648.01	1,588,751	29,840.91	17.14

6.

\*

5-6 가 10 KOSPI 9.76% KOSPI 60%

80% 2 3 8 5-6

6 10 가 IT 가

가 가 , GS 가 3 90~92% 가 10

가 95% 가 KCC, 8 , LG ,

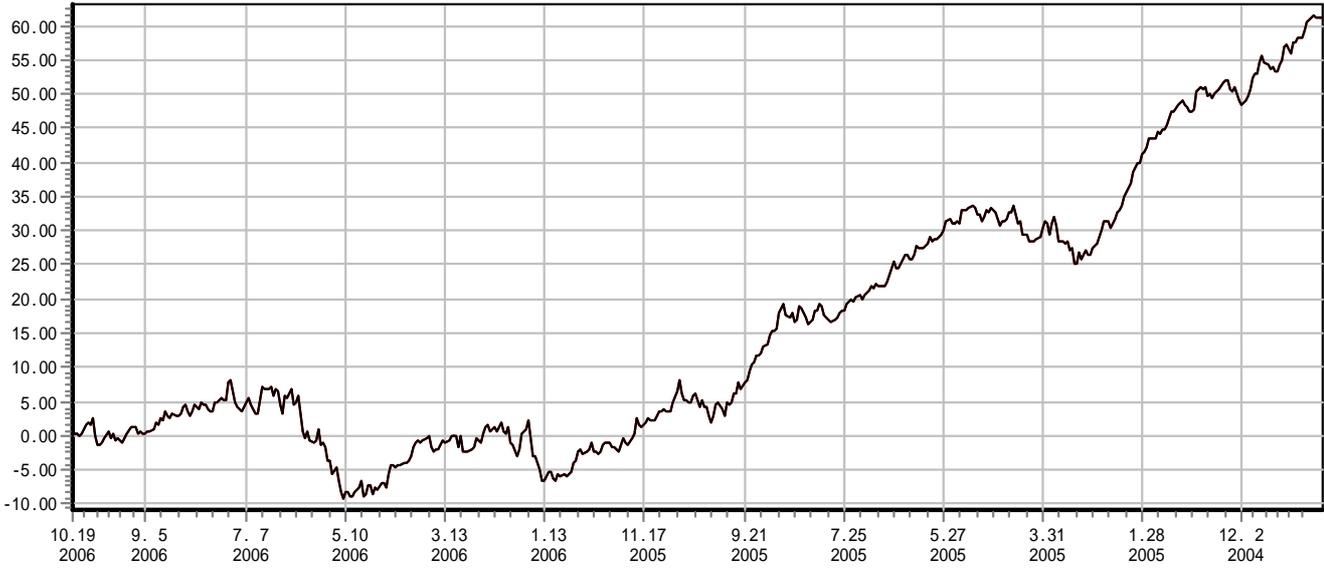
3 가 IT

6





- 가



( )  
가 ( )

- ( : )

	319.5	745.6	14.5
	312.1	728.3	14.2

- ( :%, )

	2.28	2.46

7.

44	現) (10 3 )		99010120004
40	( ) (4 5 ) ( ) (10 ) ( ) (6 7 ) (2 )		06010120031
35	(5 ) (2 4 )		01010120017
34	(7 5 )		00010120009
33	(7 ) (5 ) (5 7 )		01010120020
33	(9 ) (6 7 )		00010120012
33	( ) (1 10 ) (3 6 ) (2 4 )		01010120019
31	(2 1 ) (10 ) (10 )		05010120028
31	MegaM&A Capital (1 ) KB ( ) (5 9 ) (6 )		06010120030

8. ( : )

	08	09	10
		204.62	0.06
		2.74	301.00
		0.09	1.57



- . ( : )

	08			09			10		
	570.46	1.14	1.97				874.47	1.75	4.57
	12,301.68	18.98	42.58	2,411.06	4.82	32.33	9,434.42	18.87	49.30
	1,082.71	2.17	3.75	43.90	0.09	0.59	1,432.99	2.87	7.49
				782.42	1.56	10.49			
	3,604.23	4.40	12.47	1,210.01	2.42	16.23	426.40	0.85	2.23
	229.62	0.46	0.79						
							220.46	0.44	1.15
	2,358.39	4.72	8.16						
	473.84	0.93	1.64				57.14	0.11	0.30
	2,101.70	4.20	7.27	446.65	0.89	5.99	2,976.78	4.34	15.55
	981.30	0.98	3.40	778.28	1.56	10.44			
CJ	923.25	1.85	3.20	274.63	0.55	3.68			
	3,659.84	6.16	12.67				3,060.48	4.40	15.99
	605.87	1.21	2.10				354.38	0.71	1.85
				1,305.93	2.61	17.51			
	28,892.90	47.19	100.00	7,457.50	14.57	100.00	19,138.53	34.43	100.00

- . ( : )

	08			09			10		
가 .									

- . ( : )

	08			09			10		
가 .									

9. ( : )

( )									
									1,646

10. ( )

			( )		
LG	2006.09.28	123,264		123,264	
				123,264	

11.

- . www.syfund.co.kr ( : ) .  
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