



- : 7491 A1  
 - :  
 - : 2006.12.09 ~ 2007.03.08

1.

	2005 12 09		12
	( )		

가 가 가 .

2. ( : )

	13,893.42		68.96
	13,824.46	가 ( )	999.91
			1,034.21

3. ( : ,%)

가	12,983.77		632.03					277.61	13,893.42
	93.45		4.55					2.00	

:277.61

4. ( :2007.03.08)

- ( : , ,%)

		가	가	가	
1	5,000	195.20	183.00	-12.20	1.3
	14,625	415.96	473.85	57.89	3.5
	7,400	249.79	251.60	1.81	1.9
	1,398	178.35	223.68	45.33	1.6
	11,520	236.27	251.71	15.44	1.9
	16,794	200.44	210.76	10.32	1.6
	1,046	273.24	251.04	-22.20	1.8
	601	144.56	150.25	5.69	1.1
	39,560	183.24	162.20	-21.05	1.2
	881	40.92	45.72	4.81	0.3
LG1	12,740	209.07	211.48	2.42	1.6
	19,000	234.31	250.80	16.49	1.8
	8,480	187.30	213.70	26.40	1.6
	11,230	255.43	268.40	12.97	2
	5,187	390.95	350.64	-40.31	2.6
POSCO	1,115	226.54	409.21	182.66	3
	11,330	182.36	216.40	34.04	1.6
	4,820	94.07	124.12	30.04	0.9
	1,485	925.32	852.39	-72.93	6.3
	6,654	124.75	140.40	15.65	1
SDI	4,700	302.99	297.98	-5.01	2.2
	18,117	254.67	268.13	13.46	2
	1,697	166.27	191.76	25.49	1.4
SIMPAC	66,900	139.62	119.42	-20.21	0.9
	3,005	253.90	485.31	231.41	3.6
	17,180	217.02	244.82	27.79	1.8
	2,286	161.66	208.03	46.37	1.5
STX	7,799	126.59	210.57	83.99	1.6
	3,783	320.85	302.26	-18.59	2.2
LG	5,810	129.55	169.65	40.10	1.3
	6,060	230.36	229.07	-1.29	1.7
SK	1,617	311.01	310.46	-0.55	2.3
-	40,399	112.66	113.12	0.46	0.8
	478	182.49	161.33	-21.16	1.2
	1,551	316.76	356.73	39.97	2.6



( : , ,%)

		가	가	가	
TJ	30,256	201.01	115.28	-85.74	0.9
LG	17,499	196.88	192.49	-4.39	1.4
KT&G	4,704	272.31	265.78	-6.54	2
G2R	6,520	118.33	87.37	-30.96	0.6
NHN	3,586	340.69	473.71	133.02	3.5
가	10,032	349.61	354.63	5.02	2.6
	69,523	216.96	169.64	-47.33	1.3
	3,295	221.40	224.06	2.66	1.7
	9,262	248.21	317.69	69.48	2.3
	58,097	323.32	238.20	-85.12	1.8
	15,430	325.34	302.43	-22.91	2.2
	15,103	292.61	348.88	56.26	2.6
	8,847	440.04	490.12	50.08	3.6
I&C	64,088	111.35	122.41	11.06	0.9
	6,459	278.48	318.43	39.95	2.3
( )	725	36.25	49.30	13.05	0.4
( )	98	0.49	3.40	2.91	0

\* . ( : , ,%)

가	가	가		
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( : , )

( )	가		
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( : , )

( )	가		
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( ) ( : , )

( ) ( : , ,%)

( : )

( : , ,%)

/	2007.03.08	100.00	0.01	2007.03.09	0.7
(4.04%)	2007.03.01	531.78	0.24	2007.03.31	3.9

\* . ( : , ,%)

가	가	가		
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( : , ,%)

가 ( : , ,%)

5. ( : , , )

				(%)
251,091	4,332.03	407,048	9,420.85	59.92

6.

\* 3



2006

1

가

가

가

가

가

가가

Overweight

1%

SK

SDI

가

가 가

ROE

가

IT  
가

SDI

가

NCC

\*

가

가

가

가 가

가 가

가

가

IT

가

가

가

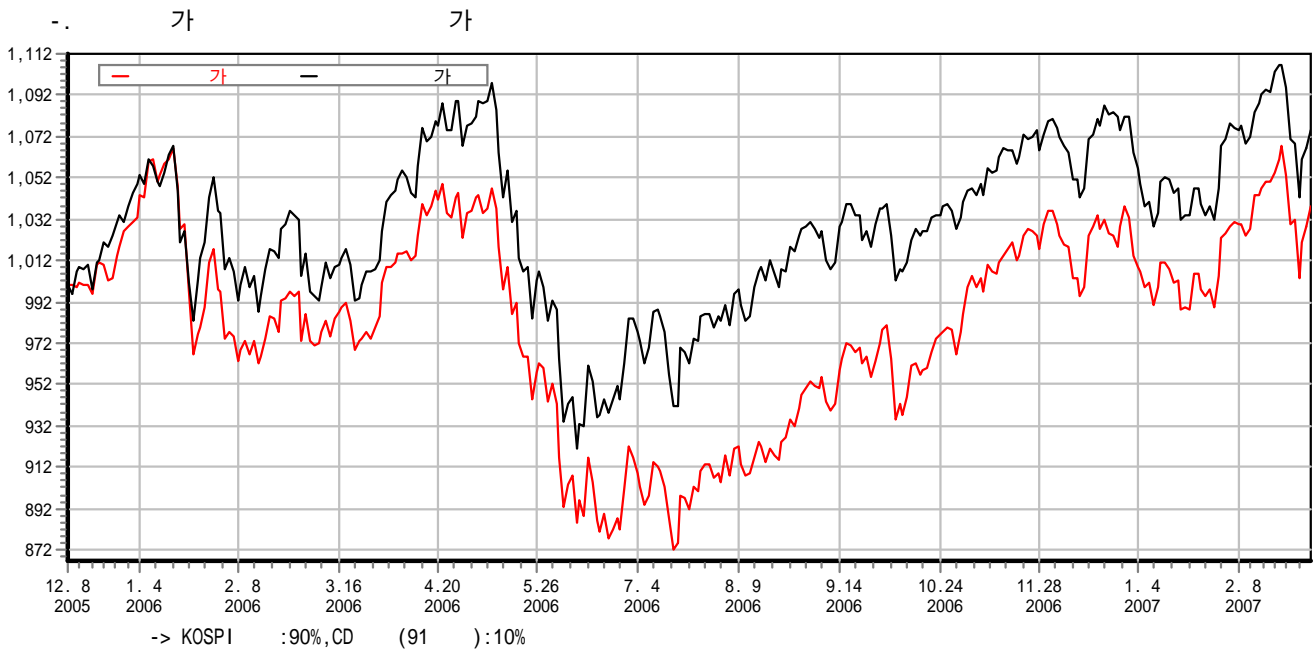
( : )

	가								
	1,063.7				-1,377.7				610.9
	836.0				616.5				296.7

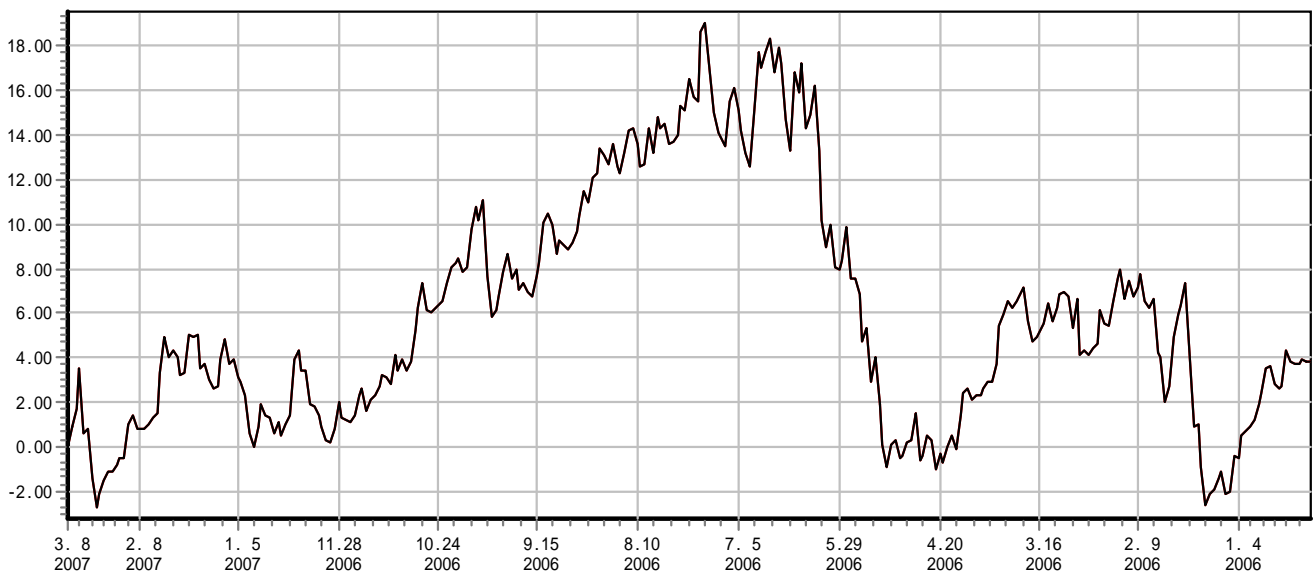
\* : , / ( ) , , .

- : ( :%)

	1	3	6	1	
	0.79	3.42	8.63	6.89	3.78



가



가

	33.3	54.6	1.5	
	26.3	43.1	1.2	

	2.28	2.27

7.

44	現)	( 7 4 ) ( 10 8 )	99010120004
36		( 5 ) ( 2 9 )	01010120017



7.			
	32	Megadeal M&A (1 ) KB (5 9 ) (11 )	06010120030
	25	(1 3 )	06010120033

8. ( : )

	01			02			03		
	62.78	0.13	1.53	100.86	0.20	2.07			
	69.78	0.14	1.70	496.96	0.77	10.19			
				815.85	0.82	16.73			
	228.53	0.46	5.56	254.75	0.51	5.22	578.61	0.85	12.14
				1,636.76	2.88	33.56			
	98.93	0.20	2.41				1,129.76	1.19	23.70
							348.17	0.35	7.30
	84.58	0.17	2.06	515.47	1.03	10.57			
	58.57	0.12	1.43						
				7.18	0.01	0.15			
							1,380.43	1.38	28.96
NH	545.09	1.09	13.26						
				45.89	0.05	0.94			
				214.49	0.39	4.40			
	193.00	0.39	4.70	145.80	0.15	2.99			
				206.47	0.41	4.23			
							167.94	0.17	3.52
CJ	2,026.27	4.08	49.31	7.76	0.01	0.16			
	31.10	0.06	0.76	259.61	0.46	5.32	314.77	0.31	6.60
	165.62	0.33	4.03				202.07	0.40	4.24
	545.08	1.07	13.26	153.92	0.27	3.16	596.37	0.60	12.51
RB				15.11	0.02	0.31			
							48.58	0.05	1.02
	4,109.32	8.22	100.00	4,876.89	7.98	100.00	4,766.68	5.30	100.00

- ( : )

	01			02			03		
	가								

- ( : )

	01			02			03		
	가								

9. ( : )

	( )								1,062

10. ( )

				( )			
2007.02.12	13,000	43	13,000				
			13,000				
			13,000				
			13,000				
			13,000				
			13,000				
2007.02.23	760	49	760				
			760				
			760				
			760				
			760				
2007.02.23	2,189	49	2,189		2,189		
			2,189				



10. ( )							
				( )			
	2007.02.23	2,189		2,189			
POSCO	2007.02.23	1,888	39	1,888			
				1,888			
				1,888			
	2007.02.28	10,730	43	10,730			
				10,730			
				10,730			
				10,730			
	2007.02.28	1,281	38	1,281			
				1,281			
				1,281			
				1,281			
	2007.02.28	1,832	34	1,832			
				1,832			
				1,832			
				1,832			

11.

-. [www.syfund.co.kr](http://www.syfund.co.kr) ( : ) .  
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